

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

BEAR, STEARNS & CO. INC., :

Defendant. :

-----X

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

JACK BENJAMIN GRUBMAN, :

Defendant. :

-----X

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

J.P. MORGAN SECURITIES INC., :

Defendant. :

-----X

Civil Action No.

03 Civ. 2937 (WHP)

**PLAINTIFF SEC'S NOTICE
OF FILING OF REPORT
FROM THE FINRA INVESTOR
EDUCATION FOUNDATION
(JANUARY – APRIL 2015)**

Civil Action No.

03 Civ. 2938 (WHP)

Civil Action No.

03 Civ. 2939 (WHP)

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

LEHMAN BROTHERS, INC., :

Defendant. :

-----X

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

MERRILL LYNCH, PIERCE, FENNER &
SMITH INCORPORATED, :

Defendant. :

-----X

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

U.S. BANCORP PIPER JAFFRAY, INC., :

Defendant. :

-----X

Civil Action No.

03 Civ. 2940 (WHP)

Civil Action No.

03 Civ. 2941 (WHP)

Civil Action No.

03 Civ. 2942 (WHP)

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2943 (WHP)
- against -	:	
	:	
UBS WARBURG LLC,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2944 (WHP)
- against -	:	
	:	
GOLDMAN, SACHS & CO.,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	03 Civ. 2945 (WHP)
- against -	:	
	:	
CITIGROUP GLOBAL MARKETS, INC., F/K/A	:	
SALOMON SMITH BARNEY INC.,	:	
	:	
Defendant.	:	
-----X	:	

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

CREDIT SUISSE FIRST BOSTON LLC, :
F/K/A CREDIT SUISSE FIRST BOSTON :
CORPORATION, :

Defendant. :

-----X

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

HENRY McKELVEY BLODGET, :

Defendant. :

-----X

-----X

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

- against - :

MORGAN STANLEY & CO. INCORPORATED, :

Defendant. :

-----X

Civil Action No.

03 Civ. 2946 (WHP)

Civil Action No.

03 Civ. 2947 (WHP)

Civil Action No.

03 Civ. 2948 (WHP)

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	04 Civ. 6909 (WHP)
- against -	:	
	:	
DEUTSCHE BANK SECURITIES INC.,	:	
	:	
Defendant.	:	
-----X	:	
-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	Civil Action No.
Plaintiff,	:	
	:	04 Civ. 6910 (WHP)
- against -	:	
	:	
THOMAS WEISEL PARTNERS LLC,	:	
	:	
Defendant.	:	
-----X	:	

Paragraph 8 of the Order Regarding Investor Education entered September 2, 2005 required that, among other things, the FINRA Investor Education Foundation (the “Foundation”) provide the SEC with quarterly reports, that such reports contain certain information, and that the SEC file such reports with the Court.

Attached is the Foundation’s report for the period of January – April 2015, during which time the Foundation completed its expenditure of the Global Research Analyst Settlement funds. The SEC staff reviewed a draft of the report, conferred with representatives of the Foundation about its contents, and believes that the attached report complies with the Court’s Order of September 2, 2005.

As noted in the cover letter accompanying the report, the Foundation completed its expenditure of the Global Research Analyst Settlement funds during March 2015. To satisfy its obligations under the September 2, 2005 Order, the Foundation will provide audited financial statements for the four-month period ending April 30, 2015, which the Foundation expects to submit to the SEC on or before August 31, 2015. The Foundation believes, and the SEC concurs, that it will have fully satisfied its obligations under the Order once these audited financial statements have been filed with the Court.

Date: July 31, 2015

Respectfully submitted,

A handwritten signature in blue ink, reading "M. Alexander Koch", is written over a horizontal line.

M. Alexander Koch
Securities and Exchange Commission
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Washington, D.C. 20549-5041
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Attorney for Plaintiff

CERTIFICATE OF SERVICE

I hereby certify that, on July 31, 2015, I filed the foregoing Notice of Plaintiff Securities and Exchange Commission via ECF and served it on the following by e-mail transmission pursuant to agreement among the parties:

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<p>Carmen J. Lawrence, Esquire King & Spalding 1185 Avenue of the Americas New York, NY 10036 clawrence@kslaw.com Attorneys for Deutsche Bank Securities Inc.</p>	<p>Robert A. Sacks, Esquire Sullivan & Cromwell 1888 Century Park East Los Angeles, CA 90067 sacksr@sullcrom.com Attorneys for Thomas Weisel Partners LLC</p>
<p>Terri L. Reicher, Esquire Associate Vice President Associate General Counsel FINRA 1735 K Street, N.W. Washington, DC 20006 (202) 728-8967 Terri.reicher@finra.org</p>	

Date: July 31, 2015


M. Alexander Koch